FACILITATOR GUIDE:

BUILDING YOUR PERSONAL ANNUAL PLAN

THE FACILITATOR'S JOB:

- 1. To create a positive learning environment
- 2. To maintain the group's focus and keep them on track with course material
- 3. To encourage everyone to participate
- 4. To remain neutral, treating everyone fairly, making sure everyone has a chance to participate and encouraging everyone to engage
- 5. To ask the sample questions below or insert your own

LEARNING OBJECTIVES FOR THE COURSE:

- 1. Define where you're going and how to get there
- 2. Write out your goals and a vision statement
- 3. Reflect on what's currently working in your life and what isn't
- 4. Create a plan and accountability structure for how to achieve your goals

SESSION LENGTH: 60 - 90 MINUTES

Module 1 (10 - 15 minutes)

1. Trevor states that, "all things are created twice." Can you think of a person who you admire who sets and reaches goals?

Module 2 (10 - 15 minutes)

- 1. What do you try to 'motivate' yourself to do? Something that you really don't want to do, but you know you should?
- 2. What is one thing you'd like to achieve in 10 years' time? Experience?

Module 3 (15 - 25 minutes)

- 1. What is one lesson you've learned this year that you never want to forget?
- 2. Is there another question on the "assess where you are right now" page that you would feel comfortable sharing with the group? (Or the Facilitator can choose a question you think is appropriate)

Module 4 (15 - 20 minutes)

- 1. What is one of your personal core values?
- 2. What is one of your 5 year goals? (The Facilitator can choose work goals, personal goals or a mix, depending on what feels appropriate.)
- 3. What is one of your 1 year goals?

Module 5 (10 - 15 minutes)

- 1. What is one accountability strategy you will implement this year?
 - ✓ Put your goals in a visible place?
 - ✓ Tell a close friend(s) where they are?
 - ✓ Join an accountability group?
 - ✓ Hire a personal coach or trainer?
 - ✓ Access the power of peer coaching?
 - ✓ Other?

Wrap-Up

- 1. Any other questions/comments?
- 2. Discuss which course is next, when it will be completed and the date/time of our next meeting.